

Statement Showing Shareholding Pattern of TARAPUR TRANSFORMERS LIMITED
For the quarter ended as on 30th September, 2011

Table (I)(a)

| Category code | Category of Shareholder | No. of Share holders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of total No. of Shares | | Shares pledged or otherwise encumbered | |
|---------------|---|----------------------|---------------------|---|--|-------------------|--|-------------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (A1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 7 | 2914405 | 2914404 | 14.95 | 14.95 | 0 | - |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | - | - | 0 | - |
| (c) | Bodies Corporate | 1 | 8391584 | 8391584 | 43.03 | 43.03 | 93000 | 1.11 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | - | - | 0 | - |
| (e) | Any Others(Specify) | | | | - | - | | - |
| | Sub Total(A1) | 8 | 11305989 | 11305988 | 57.98 | 57.98 | 93000 | 0.82 |
| (A2) | Foreign | | | | | | | |
| (a) | NRIs/Foreign Individuals | 0 | 0 | 0 | - | - | 0 | - |
| (b) | Bodies Corporate | 0 | 0 | 0 | - | - | 0 | - |
| (c) | Institutions | 0 | 0 | 0 | - | - | 0 | - |
| (d) | Any Others(Specify) | 0 | 0 | 0 | - | - | 0 | - |
| | Sub Total(A2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2) | 8 | 11305989 | 11305988 | 57.98 | 57.98 | 93000 | 0.82 |
| (B) | Public shareholding | | | | | | | |
| (B1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | - | - | 0 | - |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | - | - | 0 | - |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | - | - | 0 | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | - | - | 0 | - |
| (e) | Insurance Companies | 0 | 0 | 0 | - | - | 0 | - |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | - | - | 0 | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | - | - | 0 | - |
| (h) | Any Other (specify) | | | | - | - | | - |
| | Sub-Total (B1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (B2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 462 | 1813096 | 1813096 | 9.30 | 9.30 | 0 | - |
| (b) | Individuals | | | | | | | |
| (b-i) | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 12914 | 4799193 | 4799188 | 24.61 | 24.61 | 0 | - |
| (b-ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 38 | 1469890 | 1469890 | 7.54 | 7.54 | 0 | - |
| (c) | Any Other (specify) | | | | | | | |
| | Clearing Member | 29 | 10380 | 10380 | 0.05 | 0.05 | | |
| | NRIs | 66 | 101463 | 101463 | 0.52 | 0.52 | | |
| | Sub-Total (B2) | 13509 | 8194022 | 8194017 | 42.02 | 42.02 | 0 | 0.00 |
| | Total Public Shareholding (B)=(B1)+(B2) | 13509 | 8194022 | 8194017 | 42.02 | 42.02 | 0 | 0.00 |
| | TOTAL (A)+(B) | 13517 | 19500011 | 19500005 | 100.00 | 100.00 | 93000 | 0.48 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (C1) | Promoter and Promoter Group | 0 | 0 | 0 | - | - | 0 | - |
| (C2) | Public | 0 | 0 | 0 | - | - | 0 | - |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 13517 | 19500011 | 19500005 | 100.00 | 100.00 | 93000 | 0.48 |



Introductory sub-table (I)(a)

| Name of the Company: TARAPUR TRANSFORMERS LIMITED | | | |
|--|--------------------------------------|--|---|
| Scrip Code, Name of the scrip, class of security: | | | |
| Quarter ended: 30.09.2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - D | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - E | 0 | 0.00 | 0.00 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - F | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 19500011 | | 100.00 |



(l)(b) Statement showing Shareholding of persons belonging to the category
 "Promoter and Promoter Group"

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------|------------------------|-----------------------------------|-----------------------|--------------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (l)(a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | BILPOWER LIMITED | 8391584 | 43.03 | 93000 | 1.11 | 0.48 | 0 | 0.00 | 0 | 0.00 | 43.03 |
| 2 | MANJULATA CHOUDHARY | 2000010 | 10.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10.26 |
| 3 | RAJENDRAKUMAR CHOUDHARY | 914355 | 4.69 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.69 |
| 4 | PRABHADEVI CHOUDHARY | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | VARSHADEVI CHOUDHARY | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | NARESHKUMAR CHOUDHARY | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | SHRADHA SURESH CHOUDHARY | 9 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | MOHAN WAMAN RANADIVE | 1 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL : | 11305989 | 57.9794 | 93000 | | 0.4769 | 0 | 0.00 | 0 | 0.00 | 57.98 |

*Note: Bilpower Limited had purchased 10306 Equity shares on 19/08/2011 and 1210 Equity shares on 28/09/2011 from open market, which was held by its broker in its account and was not credited to DP account till 30/09/2011. Hence, the said number of shares will fall short in its holding as on 30/09/2011.



(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------------|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | UPSURGE INVESTMENT & FINANCE LTD | 261806 | 1.3426 | 0 | 0.00 | 0 | 0.00 | 1.34 |
| 2 | VIJAYMOHAN RAGAVAN NAIR | 205056 | 1.0516 | 0 | 0.00 | 0 | 0.00 | 1.05 |
| | TOTAL : | 466862 | 2.3942 | 0 | 0.00 | 0 | 0.00 | 2.39 |



(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | | | | - | - | - | - | - |
| | TOTAL : | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |



(I)(d) Statement showing details of locked-in shares

| Sl. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|---------|-------------------------|---------------|--|
| 1 | BILPOWER LIMITED | 3901000 | 20.01 |
| | TOTAL: | 3901000 | 20.01 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sl. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Outstanding DRs | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
|---------|---|------------------------|--|---|
| 1 | | | 0 | 0.00 |
| | Total | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sl. No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
|---------|-----------------------|---|--|---|
| 1 | | | | |
| | | Total | 0 | 0 |

